General Information

Name of Research Unit: Centro de História de Além-Mar
Coordinator: João Paulo Azevedo Oliveira Costa
Main Scientific Domain: História

Other Subdomains: n/a

Host Institutions

Leading Host Institution: Faculdade de Ciências Sociais e Humanas - Universidade Nova de Lisboa

Other Institutions Involved: Universidade dos Açores

Objectives & Achievements

Unit Description

CHAM is an interuniversity research unit located in the Faculty of Social and Human Sciences (FCSH), in Lisbon, also affiliated to the University of Azores. Although its headquarters are in Lisbon, the researchers of the Azores form an autonomous group exclusively for administrative purposes and their coordinator is a supplementary member of the Board.

The Secretariat and the Library, which has about 5000 volumes, is accessible to all researchers (188 requisitions for books in 2009), are located within the FCSH campus. During 2009, the services of the CHAM Secretariat – accounting, administration, dissemination of activities, and project management were performed by four full-time staff. CHAM's Board is composed of 7 members, including the Director, who is elected by the General Assembly and chooses the other 6 members of the Board. Being an interuniversity Centre, CHAM has an additional member, a coordinator, also called as supernumerary, who is elected according to the 17th Article of CHAM's statute. Scientific activities are approved and supervised by the Scientific Commission, which includes PhD members and PhD collaborators.

On 31 December 2009, CHAM comprised 151 researchers, including 57 PhD integrated members, 16 PhD associated members, 10 PhD correspondent members and 15 PhD students, belonging to different universities, including the New University of Lisbon, universities of the Azores, Minho, Beira Interior, Madeira, Lusófona and, the Instituto Politécnico de Tomar. The 57 PhD integrated members have the following affiliations (FCSH – 10; FCT Science Program 2007 and 2008 – 6; University of Azores – 12; Other Universities – 17 and Post-Doctoral fellowships – 12), and 16 are foreigners from the following countries: United States of America, Brazil, Spain, Italy, United Kingdom, Germany, and Holland.

Research activities are organized in different groups organized 7 different thematic approaches, each one with a scientific coordinator. Many members are formally affiliated to more than one research group, due to the multidisciplinary nature of CHAM’s main theme. Thus, these groups bring together coherent historiography dynamics. However, research activities also involve different thematic lines and CHAM’s members often produce scientific research on themes which are different from their main research topics. In 2009 the Research Groups rates of productivity are translated into: 8 (publications in peer review journals); 10 (books author or editor); 77 (book chapters); 20 (catalogue entries); 33 (lectures); 14 (on line publications); 24 (articles appearing in national magazines); 26 (articles appearing in international meetings); 132 (participations on meetings in Portugal); 82 (participations on meetings abroad); 21 (research projects on-going); 12 (PhD theses under preparation); 2 (MA thesis under preparation); 3 (organization of international meetings) and 2 exhibitions in Portugal.

As CHAM has members from many universities throughout the country, it has regular activities outside the Azores, especially in the Azores, Lagos and Tomar, and expects to shortly develop similar and regular activities in Madeira, Minho, and Covilhã.

CHAM also has regular publishing activity (including two journals) and intense networking activity with national and international institutions.

General Objectives

CHAM develops research related to the Portuguese presence around the world with a special focus on the period between the origins of the overseas expansion and the independence of Brazil (1822), with a perspective that is, as far as possible, interdisciplinary and incorporating comparative history, paying particular attention to the history of the regions with which the Portuguese maintained contacts. Recently, CHAM has begun to enlarge its scope to the history of the 19th century, owing to the need to analyze the evolution of the Ancien Régime include models and modern colonial systems.

CHAM promotes individual research and offers support to the Master and Doctoral degree programmes in the History of the Discoveries and the Portuguese Expansion, within the History Department of FCSH. CHAM provides assistance to national and international researchers at MA and PhD levels, as well as and post-doctoral fellows, to develop their projects and share their results. Usually students in post-graduate courses on the Portuguese Discoveries at FCSH are CHAM members, and they receive institutional and financial support for their individual research activities. Commonly, they are recruited for research work and integrated into research teams, which enables them to develop their research and participate in conferences abroad.

CHAM hosts several research projects, and develops national and international academic networks organized around these research initiatives, usually in cooperation with other national and international institutions.

CHAM organizes regularly conferences in Portugal and/or abroad, within national and international academic communities, as well as other kinds of institutions, in order to introduce the results of its work to academic and non-academic audiences.

CHAM also has a significant editorial program, including two book collections (on average 2 books per year) and two scientific journals (on average 3 volumes per year).

CHAM promotes outreach activities, within the scope of its research area. Open courses, conference cycles, and seminars are the most common
**Objectives & Achievements**

activities, but one of its main goals has also been developing several on-line research tools for academic researchers and young students, as well as promoting various non-academic activities, such as specific training sessions for high-school teachers and photographic exhibitions.

These activities contribute to the development of Portuguese historiography, and promotion of the research area of the Discoveries and Portuguese Expansion, as well as improved knowledge of Portuguese History.

**Main Achievements during the year of 2009**

1) Diversification of interdisciplinary studies (see chapter Integrative / multidisciplinary activities during the year of 2009).

2) Support for academic activities – 3 PhD and 4 MA theses were concluded during 2009.

3) Increasing capacity to attract post-doctoral researchers, with 10 scholarship holders (8 foreigners) in 2009 and 6 more scholars selected to start in 2010.

4) Development of 3 new research projects, funded by FCT.

5) Organization, alone or in association with other research units and non-academic institutions, of 28 activities mainly focused on the academic community, but also targeted to the general public [http://www.cham.fchsl.unl.pt/pages/actividades_desenvolvidas.htm#2009].

6) Intensification of international connections, which resulted in the co-organization of 4 international conferences abroad: “Iberian Kingdoms and Empires. Compared Visions” (Seville and Lisbon) [9 to 17 February] (participation of 5 CHAM members); “Portugal, Hamburg und die deutschsprachige Welt während der europäischen Expansion nach Übersee” (Hamburg) [18 to 20 June] (participation of 6 CHAM members); “Humanisme et Découvertes” (Tours) [19 June] (participation of 1 CHAM member) and the “V International Symposium on Luso-Moroccan History” (6 to 8 December) [El-Jadida, Morocco] (participation of 4 CHAM members); along with 5 international conferences in Portugal: “Perceptions of the Orient and Antiquity in Europe of Modern Period” (Lisbon) [9 to 10 March]; “Elites and Political Power in the Catholic Monarchy” (Évora) [20 March]; “The expulsion of Society of Jesus from the Portuguese dominions (1759-1761)” (Lisbon) [19 to 20 October]; “Fine Objects: Material Culture Re-Thought. The circulation of East Asian Artefacts on their Route to the West” (Lisbon) [19 to 20 October]; “From Autonomies to autonomy and independence: the political Atlantic between the 15th and the 21st centuries” (Ponta Delgada) [29 to 31 October] and “Africa and Africans representations in History of Culture (16th-21st centuries)” (Ponta Delgada) [26 to 28 November].

Likewise, CHAM organized 2 national conferences: “Small Spaces, Great Stories. Islands, enclaves and fortresses in the construction of the Empire” (Horta) [May] and “Exotic at the service of power” (Lisbon) [June]. In July, CHAM organized a summer course entitled, “9.0 Österreichisch-Portugiesisches Sommerkolleg” (Austria) and from September to December the open course, “The formation of the Atlantic: Africa, Europe, Brazil and the slave trade” (Lisbon). In May and November we also had 2 cycles of Conferences: “Family Archives - Medieval and Modern Periods and Women in China and Macau, Past and Present” both in Lisbon. In November, “5th Itinerant Seminar on the History of Iberian Monarchies: Portugal in the Spanish Monarchy. Dynamics of integration and conflict” (Lisbon) and, in December, the “Interdisciplinary Journeys to mark the 10th anniversary of the transfer of the administration of Macau to the Republic of China” (Lisbon).

7) Regular publication of two scientific journals, both abstracted and indexed in the ERH - European Science Foundation, RedAlyc, Latindex, ABC/Clio, America: History and Life and Historical Abstracts: “Anais de História de Além-Mar” (annually); “Bulletin of Portuguese Japanese Studies” (biannually); for the latter at RedAlyc, 20,489 downloads were made during 2009.

8) Capacity to get financial support for research and editorial projects from different funding programs, such as FCT, Regional Government of Azores, as well as from different public and private institutions.

**Activities**

**Integrative/multidisciplinary activities during the year of 2009**

It is important to emphasize that, by definition, the Discoveries and the Overseas Expansion are very diverse research fields. The work conducted by CHAM researchers provides a good example of this, and their research covers a wide variety of subjects, including: War and Military Organization, Trade, Missions and Ecclesiastical Organization, Administration, Exploration and Mapping, Imperial Strategies and Discourses, Correspondence and Communication, Local History, Social Organization and Elites, Interaction between European and Overseas Peoples, Chronicles and Navigation.

The interaction between the History of Portuguese and European Overseas Expansion with Biology, Geography, Art, Architecture, and especially Archaeology is also important. One archaeological survey was conducted at Azemmour (Morocco), and another in Syria, as well as underwater archaeological surveys in the Azores (Faial).

The global project “EVE - Virtual Encyclopedia of Portuguese Expansion”, which was introduced to general public in April 2008, is an excellent example of the interdisciplinary nature of CHAM. It is a dynamic, multimedia research tool, resulting from the integrated application of the new information and communications technologies to the History of the Portuguese presence in the world, in articulation with other disciplines.

As for the individual research of CHAM’s members, it has PhD and MA students working on the Portuguese Expansion in articulation with other disciplines, such as Biology, Political Science and International Relations, History of Art, Literature, Urbanism, History of Science, Anthropology, Religion, Archaeology, and Economics.

Research projects with public funding that reflect the multidisciplinary character of CHAM include the collaboration with the New Holland Foundation to create an inventory of iconographic sources related to Dutch Brazil. Another good example is “PIAS - Study, monitoring and cultural heritage valuation of the archaeological sites Angra A, Angra B, Angra E, Angra F and Angra D (Terceira)”, a project concerned mainly with underwater archaeological surveys, as well as the project “Portugal and South Morocco: Contacts and Clashes” which also has an important archaeological and architectural survey emphasis. In 2008 CHAM began a new partnership under the auspices of the Heritage Component of the Environmental Impact Study of the “Construction of Horta Marine 1st phase – rehabilitation of the Marine Front at Horta (Faial island – Azores)”, funded by the Administração dos Portos do Triângulo and the Grupo Ocidental, SA. In 2009, the implementation of the second phase of this archaeological preventive work, this partnership has been renewed through Somague Ediçor – Engenharia, SA.

As in the case of the previous year, 3 more researchers started working under the programme “Ciência 2008”, integrated on a global application of Faculty of Social and Human Sciences at the New University of Lisbon. CHAM gained 3 more employment posts, for 5 years, under an...
Activities

individual contract regime. These researchers are developing their work in the areas of Social and Cultural History. Overall, CHAM (2008-2009) has 6 researchers working on History of Art, History of Science and Social and Cultural History. CHAM also gained 12 more students for integrated research internships (BII) funded by FCT, for students studying History, History of Art, and Archaeology.

Outreach activities during the year of 2009

During 2009, within the commemorations of the 550 years (13 November 2010) of the death of Prince Henry (1394-1460), the Direcção Regional de Cultura do Algarve invited CHAM to set up an exhibition on the Ermita da Nossa Senhora de Guadalupe about the life of the Prince. CHAM was also invited by the same Direcção to produce the scientific contents for outdoor structures, along the promontory, and for the future museum inside the Fortress of Sagres, within the program of “Intervention, Requalification and Valuation of the Promontory at Sagres”.

The year 2009 was also marked by the execution of the 2nd phase of the preventive archaeological works at Faial Island (Azores). The several areas have undergone an assessment with surveys by excavation with the objective to identify areas with high concentration of archaeological material and after registration and placement collect the most significant surface material. After this task we also proceed with preservation and inventory of all the materials collected in these actions and its reports were also published. In the next few years we will proceed with the archaeological monitoring of all phases of the work and control all the archaeological remains that may be removed from the intervention area.

Other outreach activities were:

The annual Cycles of CHAM lectures related with the History of the Discoveries and the Portuguese Expansion, as well as the Portuguese presence around the world, which takes place at the FCSH (18 sessions in 2009) and in Azores (1 session in 2009). In 2009 3 CHAM lectures were held in Rome, in the Instituto Portoghese di Sant’ Antonio in Roma, being the first of this kind of lectures to take place abroad.

The Meetings on Art and Empire, space of discussion, an assembly where the Portuguese and foreign researchers gather to discuss diverse themes related to the artistic production about the Portuguese colonial experience. During each academic year sessions take place at the FCSH or at a museum or art gallery. Each session is led by an invited researcher that introduces the topic with an active participation from the audience: 6 sessions took place in 2009 including 1 foreign guest (Annemarie Jordan Gschwend).

In 2009 it was also promoted the fourth series of Conferences “The Ibero-American Atlantic Ocean (16th-18th centuries)”. The lectures are very diversified in theme, but have in common the recognition of the importance of the Atlantic space as a subject of research. Each conference is led by an invited researcher, with 9 conferences held in Lisbon and 2 in Evora this past year.


Funding

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General Indicators

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Researchers Hired

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<td>Jean-Fredéric Schaub</td>
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Researchers Hired

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Additional Comments

During 2009 CHAM grew from 45 FTE to 57. This growth is the result of a significant attraction of researchers who have chosen CHAM as the hosting institution for their post-doctoral research. From Science Program 2 of the hired researchers are foreigners. CHAM has also grown as a result of some researchers ending their PhD's, and with the admission of 3 professors of the University of Azores.

Research Groups

<table>
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<th>Reference</th>
<th>Title / Principal Investigator</th>
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<tr>
<td>RG-LVT-442-1136</td>
<td>The Arts and the Portuguese Colonial Experience (Nuno de Carvalho Conde Senos)</td>
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<td>RG-LVT-442-1138</td>
<td>Elites and the Portuguese Empire (José Manuel Damião Soares Rodrigues)</td>
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<td>The Portuguese and the Islamic World (Rui Manuel Taveira de Sousa Loureiro)</td>
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<td>Religion and the Portuguese Expansion (João Paulo Azevedo Oliveira Costa)</td>
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<td>RG-LVT-442-1141</td>
<td>Overseas Economies and Trade Networks (Maria Margarida de Mendonça Vaz do Rego Machado)</td>
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<td>Cultural Exchanges and Globalization (João Nelson Veríssimo)</td>
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<td>RG-LVT-442-1231</td>
<td>Political and Social Frameworks of the Portuguese Empire (Avelino de Freitas de Meneses)</td>
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**Group Description**

**Title of Research Group:** The Arts and the Portuguese Colonial Experience

**Principal Investigator:** Nuno de Carvalho Conde Senos

**Main Scientific Domain:** História

**Group Host Institution:** Faculdade de Ciências Sociais e Humanas - Universidade Nova de Lisboa

**Funding, source, dates**

FCT Units - €22,982.00

**Objectives & Achievements**

**Objectives**

This research group is devoted to the study of the fine arts and architectural production that resulted from the contacts established by the Portuguese with different visual cultures in any non-European context in the early modern age.

In order to raise awareness of our research area within the national and international academic communities and beyond, and to have the results of the research made public we do the following: promote participation in and organization of colloquia and symposia in Portugal and abroad; participation in and organization of specific training sessions for high-school teachers and students; promote informal discussion groups gathering specialists in the field and open to all; publish books, book chapters, catalogue essays, catalogue entries and articles in Portugal and abroad; create and maintain on-line research tools such as art and architecture databases; specialized primary sources and bibliography databases; organize and participate in the organization of exhibitions. Several co-organized initiatives, on-going and in preparation contribute to the development of the field and its increasing visibility and allow us to consolidate our relationship with non-academic institutions such as the Fundação Ricardo Espírito Santo Silva (FRESS), Fundação Casa de Bragança (FCB), Museu Nacional de Arte Antiga (MNAA), Museu Nacional do Azulejo (MNAz), and the Instituto de Habitação e Reabilitação Urbana (IHRU).

We are also especially dedicated to in creating, developing and maintaining connections with foreign scholars and institutions in order to insert our area of research into and contribute to international debate. We collaborate in international research networks (such as Palatium or ECAF), we present our work in symposia and meetings in various parts of the world (from the US to India and Brazil), and we collaborate in the organization of exhibitions abroad (in the US and Switzerland, for instance).

**Main Achievements**

Books author or editor: 2

Book Chapters: 19

Catalogue entries: 20

Lectures: 13

Publications in peer review journals: 4

On line publications: 8

Articles appearing in national magazines: 2

Participation on scientific meetings in Portugal: 25

Participation on scientific meetings abroad: 12

Research projects (on-going): 11

PhD under preparation: 5

MA under preparation: 2

Post-Doctoral projects (on-going): 1 [RAGGI, Giuseppina, The dynamics of wonder: identity and transformation of the square in the monumental painting of the eighteenth century in Portugal and Brazil].

This year we have launched 2 very important projects: the colonial architectural online inventory, in conjunction with IHRU, and the colonial fine arts online inventory, in conjunction with MNAA. The first results will be presented in 2010.

We have co-organized the exhibition Cortejo triunfal com girafas. Animais exóticos ao serviço do poder / Triumphal procession with giraffes. Exotic animals at the service of power, with FRESS. We have also produced the exhibition’s catalogue and organized a symposium.

Several of us have contributed to the catalogue of the exhibition Encompassing the Globe: Portugal and the world in the 16th and 17th centuries, at MNAA.

Several of us have contributed to the catalogue and symposium of the exhibition Casa perfeitíssima: 500 anos da fundação do mosteiro da Madre de Deus 1509-2009 / The most perfect house: celebrating 500 Years of the Foundation of the Convent of Madre de Deus 1509-2009.

We were invited by the landscape designing offices Proap and Global to provide them with historical advising on their redesigning of part of...
Objectives & Achievements

Lisbon’s waterfront (the Ribeira das Naus – 16th century shipyards and warehouses).

We have co-organized, with Fundação Oriente and Instituto dos Museus e da Conservação, the symposium Objectos Delicados: Repensar a Cultura Material. A Circulação de Artefactos Asiáticos Rumo ao Ocidente e a sua Conservação.

We participated in the creation and are steering committee members of Palatium, a European network for the study of medieval and early modern palaces, funded by the ESF that involves high-profile scholars from 14 different countries.

We became steering committee members of ECAF (European Consortium for Asian Field Studies) and together we have launched a project on European visions of Buddhism in the early modern age.

FCT has granted us funding for the project De Todas as Partes do Mundo. O Património do 5.º Duque de Bragança, D. Teodósio I / All His Wordly Possessions. The inventory of the 5th Duke of Bragança, D. Teodósio I.

Group Productivity

Publications in peer review Journals


Other publications International

Books author or editor:


Book chapters:


Other publications National

Books chapters:


- HALLETT, Jessica, “Introdução/ Introduction”, in Cortejo Triunfal com Girafas, animais exóticos ao serviço do poder/ Triumphal Procession with...
Group Productivity


- HALLETT, Jessica, "A girafa, o elefante e a zebra / The giraffe, the elephant and the zebra", in Cortejo Triumphal com Girafas, animais exóticos ao serviço do poder/ Triumphal Procession with Giraffes, exotic animals at the service of power, Lisbon, Fundação do Ricardo do Espírito Santo Silva, 2009, pp. 23-31.
- HALLETT, Jessica, "Conclusão/ Conclusion", in Cortejo Triumphal com Girafas, animais exóticos ao serviço do poder/ Triumphal Procession with Giraffes, exotic animals at the service of power, Lisbon, Fundação do Ricardo do Espírito Santo Silva, 2009, pp. 65-68.


Articles appearing in magazines:


Catalogue entries:

- CURVELO, Alexandra and CATTANE, Angelo, "Visitação/Visitation"; CURVELO, Alexandra and PAIS, Alexandre, "Panorama de Jerusalém/View of Jerusalem"; CURVELO, Alexandra and PAIS, Alexandre, St. Lúcia, St. Catherine and St. Barbara. St. Apollonia, St.Ursula and St. Margaret; CURVELO, Alexandra and PAIS, Alexandre, "Santa Inês, Santa Luzia e Santa Catarina" / "St. Agnes, St. Lúcia and St.Catherine"; CURVELO, Alexandra and PAIS, Alexandre, "Entrega da Regra a Santa Clara" / "Giving the Rule to St. Clare"; CURVELO, Alexandra and DELGADO, Dulce, "Santa Catarina com Doador/St. Catherine with Donor"; CURVELO, Alexandra, "Santa Luzia, Santa Catarina e Santa Bárbara. Santa Apolónia, Santa Úrsula e Santa Margarida" / "St. Lúcia, St. Catherine and St. Barbara. St. Apollonia, St.Ursula and St. Margaret";

Master and Ph.D. thesis completed

MA thesis completed
- LOPES, Ana, (A)Cerca de Azamor. Estruturas militares ao Manuelino, School of Architecture, Universidade do Minho.

Organization of conferences

Conferences:

(Annual – 2009, Lisbon) – Meetings on Art and Empire [see program http://www.cham.fcsh.unl.pt/pages/actividades_arteimperio.htm].


Exhibitions:
Group Productivity

(June – 2009 – Lisbon) - The Triumphal Parade with Giraffes: exotic animals at the service of power.

Internationalization

CHAM integrates de International Consortium, composed by 7 academic centres of the project Asia Link Programme of European Commission – The Europe-South Asia Maritime Heritage Project: Teaching Methodologies, Distance Learning and Multimedia Course Materials Development.

Participation on 9 international meetings abroad (9 CHAM members):
- Hamburg (Germany) - Portugal, Hamburg und die deutschsprachige Welt während der europäischen Expansion nach Übersee, 18-20 June 2009.
- Praia (Cabo Verde) - III Encontro de Jovens Investigadores Cabo-Verdianos, December 2009.
- Rome (Italy) – CHAM Conferences, 13 May 2009.
- El Jadida (Morrocco) - V Colloque d'Histoire Maroco-Lusitanienne, 6-7 December 2009.
- Nicosia (Chipre) - V Meeting of The International Society on History of Medecine, 10 September 2009.
- Brussels (Belgium) - XXIIIª Assembleia Geral, Fabrics Trade, September/October 2009.

Future Research

Objectives

This year’s achievements will structure most of our collective work in the coming years. The art and architecture online inventories are a fundamental tool of research and will continue growing for many years to come. The protocol we have established with FRESS, of which Cortejo triunfal com girafas was the first part, involves the organization of another exhibition (with symposium and catalogue). We will work on both during 2010. The exhibition will be presented in 2011.

Our work on the Ribeira das Naus may result in archeological excavations led by CHAM in the area under study. We are also working on a research project devoted to Lisbon in the Age of expansion, based on the comprehensive study of various so-far understudied and unrelated excavations.

The project on European visions of Buddhism in the early modern age will continue in 2010. The steering committee will meet in Lisbon this year.

Finally, the project on the Inventory of D. Teodósio is already running at full speed. It will absorb a good part of our efforts this year. Its results will constitute our most important contribution to Palatium, whose steering committee will meet in June.

Funding, source, dates

FCT Units - €30.053,00
FCT – Research Internship (BII) – €6.720,00
New Holland Foundation - €10.000,00
Ribeira das Naus (archaeological survey) - €24.600,00
Group Description

Title of Research Group: Elites and the Portuguese Empire
Principal Investigator: José Manuel Damião Soares Rodrigues
Main Scientific Domain: História
Group Host Institution: Faculdade de Ciências Sociais e Humanas - Universidade Nova de Lisboa

Objectives & Achievements

Objectives

The research group is using the know-how acquired on the past decade to focus on a socio-historical comparative approach and on empirical studies that will help provide a collective profile of the several types and ranks of nobility, and study other types of elites. Therefore, there is a strong emphasis on inter-societal comparisons in the context of the Portuguese social framework in order to compare the flow and careers of historical actors and similar elite groups. The primary goals of this research group are as follows:

a) To promote academic research work within national and international scientific networks, especially with Brazilian (Universidade Federal Fluminense, Universidade Federal do Rio de Janeiro, Universidade Estadual do Rio de Janeiro, Universidade de São Paulo) and Spanish Universities (Universidad Autónoma de Madrid, Universidad de Castilla-La Mancha, Universidad de Córdoba, Universidad Pablo de Olavide).

b) To support national and international researchers at MA and PhD levels, post-doctoral fellows and faculty in developing their projects and sharing their results.

c) To promote, organise and participate in several scientific and academic events in Portugal and abroad, in association with other research units.

d) To provide support for CHAM members and other researchers to present papers in national and international meetings, and to prepare papers for publication in peer-reviewed journals; to develop contacts between Portuguese scholars and those of other countries; to attract and support the increasing number of national and international students and scholars who seek us; to continue to attract Portuguese researchers who have studied abroad and wish to return to Portugal.

Main Achievements

Books author or editor: 1
Book chapters: 3
Articles appearing in international magazines: 1
Articles appearing in national magazines: 6
On line publications: 1
Participation on scientific meetings in Portugal: 7
Participation on scientific meetings abroad: 3
Research projects (on-going): 2
PhD under preparation: 3
Post-Doctoral (on-going): 3

In 2009 the main objective of this research group was to reinforce the social and geographical scope of the research done so far.

José Damião Rodrigues’ research project on the Azorean nobility M2.1.2/1/010/2006, Nobreza insular e dinâmicas imperiais (século XVI) – NIDI, Medida 2.1.2 – “Proyectos de investigación científica y tecnológica en dominios específicos”, del Eixo 2.1 – “Proyectos de Investigación Científica” do Programa de Apoio a Proyectos de Investigación Científica e Tecnológica com Interesse para o Desenvolvimento Sustentável dos Açores (INCITA), funded by the Direcção Regional da Ciência e Tecnologia (DRCT), Azores, was successfully completed and produced new data to
Objectives & Achievements

integrate with the research being done on Morocco and with the database on the Portugueses nobility in India.

Santiago Martínez Hernández coordinated the International Seminar Portugal and the Portuguese Overseas World in the context of the Catholic Monarchy (1581-1640). On-going research [Seminário Internacional Portugal e o Mundo Ultramarino Português no âmbito da Monarquia Católica (1581-1640). Investigações em curso] held in Lisbon at the Faculdade de Ciências Sociais e Humanas (FCSH) of the New University of Lisbon [Universidade Nova de Lisboa] on 24 April 2009. This meeting brought together both senior and new researchers from several I&D units, namely CHAM, and served as a forum for the presentation of research that articulates political and social dynamics in a time in which both Iberian empires were united under one king.

On 29-31 October 2009, in the Ponta Delgada campus of the University of the Azores, the Conference From the autonomies to the autonomy and the independence: the political Atlantic between the 15th and the 21st centuries [Das autonomias à autonomia e à independência: o Atlântico político entre os séculos XV e XXI], in a joint organization by CHAM and the Centre of Studies Gaspar Frutuoso, from the University of the Azores, brought together researchers from CHAM and other institutions articulating two research lines from CHAM, Political and Social Frameworks of the Portuguese Empire and Elites and the Portuguese Empire.

The workshop Elites and the Portuguese Empire: Themes, concepts, agendas [As Elites e o Império Português: Temas, conceitos, agendas], held in Lisbon at the FCSH on 11 December 2009, under the coordination of the Project Manager José Damião Rodrigues, gathered together several historians working on this subject in order to produce a “state of the art” and to debate possible research agendas for the future. The invited historians were Joaquim Romero Magalhães, Juan Marchena Fernández, Nuno Gonçalo Monteiro, Mafalda Soares da Cunha, Fernanda Olival and Pedro Cardim. Other historians and researchers from CHAM and other institutions attended the presentations and took part in the debate.

A research project was presented for financing to FCT entitled "Prosopography of the Resident and Itinerant Portuguese Communities in the Philippines (1582-1654)". The project goals are to expand the span of analysis to the social order, mechanisms of hierarchy, and power relations of this international port city, directing the research so as to find the evidence of the Portuguese presence in the Philippines, and particularly in Manila and Pampanga.

Finally, the publication of Santiago Martínez Hernández' book and the publication of Alexandra Pelúcia's PhD thesis, Martim Afonso de Sousa e a sua Linhagem Trajectórias de uma Elite no Império de D. João III e de D. Sebastião, must be considered important milestones in the context of this research group and in the study of elites.

Group Productivity

Other publications International

Books author or editor:

Book chapters:

Articles appearing in magazines:

Other publications National

Books author or editor:

Articles appearing in magazines:
- COSTA, João Paulo Oliveira e, LACERDA, Teresa, "Os Comandos das Armadas da Índia e as Ordens Militares no reinado de D. Manuel I", in Actas do V Encontro sobre a Ordem de Santiago. As Ordens Militares e as Ordens de Cavalaria entre o Ocidente e o Oriente, Palmela, Câmara Municipal de Palmela / GESOS, 2009, pp. 479-487.
- MARTÍNEZ HERNÁNDEZ, Santiago, "Os Marqueses de Castelo Rodrigo a e nobreza portuguesa na Monarquía Hispánica: estratégias de legitimación, redes familiares e intereses polítics entre a Agregação e a Restauração, 1581-1640", Ler História, Lisboa, n.º 57, 2009, pp. 7-32.
Group Productivity


Master and Ph.D. thesis completed

PhD thesis completed
- FIGUEIRÔA-RÊGO, João de, Os estatutos de pureza de sangue e o Estado Moderno: instituições e práticas sociais no espaço de expressão Ibérica.

Master thesis completed
- VILA-SANTA, Nuno, O Vice-Reinado de D. Afonso de Noronha (1550-1554): uma perspectiva política da Ásia Portuguesa em meados de quinhentos.

Organization of conferences

(March – 2009 – Évora ) - International Meeting – Elites and Political Power in the Catholic Monarchy

[see program http://www.cham.fcsh.unl.pt/files/activities/2009_encontro_investiga%C3%A7%C3%A3o_monarquia_catolica.pdf].

(November- 2009 – Lisbon) - Cycle of Conferences Women in China and Macau. Past and Present,

(November – 2009 – Lisbon) – Workshop: Elites and the Portuguese Empire

Internationalization

Participation on 3 international meetings abroad (3 CHAM members):
- Cartagena de Índias (Colômbia) - IX Seminario Internacional de Estudios del Caribe, 3-7 August 2009
- Timor - Universidade de Díli (Timor), December 2009
- Greece – 7th International Conference of History, December 2009

Future Research

Objectives

According to the main features of the research group and its strong emphasis on inter-societal comparisons, the interaction already in place with other research groups and projects within and outside CHAM will continue. The organization of workshops, seminars and conferences with the presence of national and foreign historians in order to discuss the results of empirical studies and the theoretical framework of the research is one of the main objectives of the group.

As in 2009, in 2010 several members of the research group will participate in the conference series The Portuguese empire in the Ancien Régime: structural features and the role of lower nobility. Lectures and Debates [Império português de Antigo Regime: características estruturantes e papel da pequena nobreza. Conferências e Debates], in the context of the project “Lower nobility and ‘local nobility’ in the making of the empire: the Atlantic archipelagos” [Pequena nobreza e ‘nobreza da terra’ na construção do império: os arquipélagos atlânticos], funded by the Fundação para a Ciência e Tecnologia (FCT), PTDC/HAH/66107/2006.

Likewise, as a member of the Scientific Committee of the International Conference Lower Nobility in the Empires of the Old Regime [Congresso Internacional Pequena Nobreza nos Impérios de Antigo Regime], to be held in Lisbon in 2011, the Project Manager José Damião Rodrigues will continue the work under way to reinforce the scientific and institutional cooperation with the Instituto de Investigação Científica Tropical (IICT) and other researchers regarding concepts and problems on elites.

Besides participating in the conference series The Portuguese empire in the Ancien Régime: structural features and the role of lower nobility. Lectures and Debates, members of the research group will present papers in national and international conferences and seminars, namely Alexandra Pelúcia, Elsa Penalva, João Figueiroa-Rego, José Damião Rodrigues and Santiago Martínez Hernández.

In February Alexandra Pelúcia and José Damião Rodrigues will participate in the Master and PhD Program in Latin American History, Indigenous Societies, at the Universidad Pablo de Olavide, in Seville. In the same month João Figueiroa-Rego will participate in the Conference on the History of the Iberian Empires, CHAM- Universidad Pablo de Olavide, in Lisbon, and in the 1st Seminar The Nobilities in Southern Europe [As Nobrezas no Sul da Europa], CIDHEUS, University of Évora.
Future Research

On 19 and 20 March 2010 the Project Manager José Damião Rodrigues will participate in an international seminar to be held in Córdoba, by invitation of Professor José Manuel de Bernardo Ares. The seminar takes place in the context of the presentation of the project Plutarco XXI. Biographies (individual and collective) and processes (social, political, economic and cultural) 1650-1750 [Plutarco XXI. Biografías (individuales y colectivas) y procesos (sociales, políticos, económicos y culturales) 1650-1750] and will allow the debate and exchange of ideas on the research being done on elites in Europe.

Furthermore, the seminar will be the starting point for a new international research project with special focus on political and social processes regarding the European elites. The Project Manager José Damião Rodrigues is a member of this international research project [URL: http://biografias1650-1750.org/pt/].

In November 2010 an International Conference will be held in Angra do Heroísmo, Azores, entitled The Revolutionary Atlantic: the flow of ideas and elites at the end of the Ancien Régime [O Atlântico Revolucionário: circulação de ideias e de elites no final do Antigo Regime], to achieve the following goals: i) to focus on the crucial years from the 1750s to the 1820s in which we find such founding events of national and international modernity as the American, French and Haitian Revolutions, the transfer of the Portuguese court to Rio de Janeiro, and the independence of the Iberian colonies; and ii) to highlight the importance of the Atlantic as a geographical, social and cultural space in which several elites circulated. At the same time, we hope that the conference will provide new guidelines for future research on these topics. This conference will have the support of the Direcção Regional da Cultura of the Azores.

Finally, some PhD theses from researchers integrating this group are expected to be completed and two or three books are expected to be ready for print.

In 2009 under the contest post-doctoral fellowships by the FCT, some researchers have obtained funding. Thus in 2010 began the project of Roberta Stumpf, "Mercy and venality: acquisition of offices and honors in Portuguese America, 1706-1808".

Funding, source, dates

FCT Units - €30.053,00
Direcção Regional da Ciência e Tecnologia (DRCT) – € 5.000,00
Group Description
Title of Research Group: (RG-LVT-442-1139) The Portuguese and the Islamic World
Principal Investigator: Rui Manuel Taveira de Sousa Loureiro
Main Scientific Domain: História
Group Host Institution: Faculdade de Ciências Sociais e Humanas - Universidade Nova de Lisboa

Funding, source, dates
FCT Units - €22,982.00

Objectives & Achievements
Objectives
This research group reflects the vast interest that this field has recently acquired within the academic sphere. It also responds to the integration of new researchers into CHAM devoted to Islamic Studies and who bring with them new interdisciplinary perspectives: History, Archaeology, History of Art and Anthropology.

The scope and range of this research line is mainly connected with the political, economic, social and cultural relationship between the Portuguese and the Islamic worlds. It regards the impact of the contacts established by the Portuguese in North Africa and in the Middle East during the 16th-18th centuries as well as the effects and influences of those cultures on Portuguese knowledge and experience of the other. This experience of otherness was decisive in the way the Portuguese related to the Islamic World and the images and perceptions regarding it. The major goals of this research group are as follows:

a) To promote academic research work within national and international scientific networks.
b) To support national and international researchers at MA and PhD levels, post-doctoral fellows and faculty in developing their projects and sharing their results.
c) To promote, organize and participate in several scientific and academic events in Portugal and abroad, in association with other research units.
d) To provide support for CHAM members and other researchers to present papers in national and international meetings, and to prepare papers for publication in peer-reviewed journals; to develop contacts between Portuguese scholars and those of other countries; to continue to attract and support the increasing number of national and international students and scholars who seek us; to continue to attract Portuguese researchers who have studied abroad and wish to return to Portugal.

Main Achievements
Books chapter: 1
Articles appearing in national magazines: 1
Articles appearing in international magazines: 1
Participation on scientific meetings in Portugal: 5
Participation on scientific meetings abroad: 4
Organization of national meetings: 1
Research projects (on-going): 2

The research group has been organized around two specific research projects, both of them sponsored by FCT: on the one hand, the project "Portugal and Southern Morocco: contacts and confrontations, fifteenth-eighteenth centuries" (PTDC/HAH/1027/2006); on the other hand, the project Portuguese interactions in Persia: the «Comentarios» of D. García de Silva y Figueroa" (PTDC/HAH/69734/2006). Both research projects gather a large group of CHAM researchers, who have been active, research-wise, either within this group, individually, or collaborating in others groups of research, internal or external. Concomitantly, members of the research group "The Portuguese and the Islamic world" have published texts (articles, contributions to proceedings, books), have participated in conferences and symposiums (in Portugal and abroad), and have been collaborating in the two above mentioned projects. Within CHAM, each one of the two projects has organized an international conference: in September 2009, the 2nd Workshop "Portuguese interactions with Persia during the Iberian Union: The embassy to Persia and the «Comentarios» of D. García de Silva y Figueroa (1614-1624)", was held in Lisbon, at the Calouste Gulbenkian Foundation (CHAM participants: Carla Alferes Pinto, Francisco Caramelo, Maria João Ferreira, Rui Loureiro, Vasco Resende); in December 2009, the 5th Portugal – Morocco Historical Conference (5ème Rencontre Maroc / Portugal, une histoire partagée) was held at the Université Chouaib Doukkali, in El Jadida, Morocco (CHAM participants: António Lázaro, Jorge Correia, Maria Augusta Lima Cruz, Rui Loureiro).

In September/October 2009 took place the second archaeological excavation in Azzemour included in the research project "Portugal and South Morocco: Contacts and Clashes, 15th – 18th centuries", with the participation of 7 CHAM members, the support of 2 students and colleagues from Morocco.
Objectives & Achievements

A research project was presented for financing to FCT entitled "Travel accounts and Islamic world: Portuguese overland itineraries from India to Europe (1600-1610)". The project aims to publish critical editions of a very coherent set (historically, thematically and geographically) of Portuguese accounts of overland travels between India and Europe that took place in the first decade of the 17th century. To sum it up, the project wishes simultaneously to contribute to furthering knowledge of a period and a problematic that have been largely ignored by Portuguese historiography, the relations of the Portuguese with the Islamic worlds (namely Ottoman and Safavid) in the 17th century and in a rigorous manner divulge a coherent set of important early modern Portuguese travel accounts that so far have not been the subject of proper attention, nor of critical editions.

Group Productivity

Other publications International

Book chapter:

Articles appearing in magazines:
- LOUREIRO, Rui, "Historical Notes on the Portuguese Fortress of Malacca (1511-1641)”. Revista de Cultura / Review of Culture (Macau), n. 27, 2009, pp. 78-95.

Other publications National

Articles appearing in magazines:

Organization of conferences

(September – 2009 – Lisbon) – 2nd Workshop: Relations of Portugal with Persia during the Iberian Union: The embassy to Persia and the “Comments by D. García de Silva y Figueroa” (1614-1624)

(December – 2009 – El Jadida) – V International Symposium on Luso-Maroccan History / 5ème Rencontre Maroc/ Portugal une histoire partagée

Internationalization

Participation on 3 international meetings abroad (3 CHAM members):
- Paris (France) - Seminário na École Française d'Extrême-Orient, 18 May 2009
- Paris (France) - Colloque International "L’Empire ottoman et l’Europe: interactions politiques et translations culturelles (XVIe-XIXe siècles), 24-25 November 2009
- El Jadida (Morrocco) - V International Symposium on Luso-Maroccan History / Sême Rencontre Maroc/ Portugal une histoire partagée, 6-9 September 2009

Future Research

Objectives

The research group has, as of this moment, two books under print, both of them gathering texts of conferences organized by the Portugal and South Morocco: Contacts and Clashes, 15th-18th centuries (PTDC/HAH/71027/2006). The research project Portuguese interactions in Persia: the «Comentarios» of D. García de Silva y Figueroa” (PTDC/HAH/69734/2006) will result, in 2010, in the publication of 4 volumes, the result of the editing of Figueroa’s manuscript, along with the companion volumes. The publication of these volumes will conclude the project.

Funding, source, dates

FCT Units - €30.053,00

Funding is forthcoming from FCT for both above mentioned projects. The project Portuguese interactions in Persia: the «Comentarios» of D. García de Silva y Figueroa” (PTDC/HAH/69734/2006) received a total grant of €80,000,00; so far, only approximately 1/8 of this sum has been spent and received. A significant amount will be spent in 2010, with the publishing of the four volumes of the critical edition of the «Comentarios» by D. García de Silva y Figueroa, an extremely important Spanish travelogue written in the early decades of the 17th century (2 volumes with the actual text; 1 volume with notes, glossary and indexes, 1 volume with the proceeding of the 2nd Figueroa workshop organized in September 2009). The project Portugal and South Morocco: Contacts and Clashes, 15th-18th centuries (PTDC/HAH/71027/2006) received a total grant of €80,000,00; so far, only approximately 1/8 of this sum has been spent and received.
Group Description

Title of Research Group: Religion and the Portuguese Expansion
Principal Investigator: João Paulo Azevedo Oliveira Costa
Main Scientific Domain: História
Group Host Institution: Faculdade de Ciências Sociais e Humanas - Universidade Nova de Lisboa

Funding, source, dates

FCT Units - €22,982,00
Research Project "Portuguese Jesuits in East Asia in the 16th-17th centuries" (POCTI/HAR/55684/2004) - €12,720,90

Objectives & Achievements

Objectives

This group is devoted to Religious studies. The main scope is the perception of the interaction between Christianity and the religion of overseas people as well as the analysis of the ecclesiastical organization. This research group is divided into three specific themes:

a) Evangelization: This research area is dedicated to the more traditional studies in this field: the actions of missionaries and their relationship with indigenous populations, with special attention to the study of local religions, in order to understand the interactions and the new religious thought that emerged from evangelization.

b) Overseas Dioceses: This thematic approach will develop a systematic analysis of the diocesan internal organization in the Portuguese Empire. This topic is not concerned with the Portuguese evangelization of the non-European people, but with the ecclesiastical structures, therefore the cooperation between CHAM and other research and academic institutions is fundamental, such as, the Centre for Religious Studies of the Portuguese Catholic University.

c) Religious Orders and the Overseas Expansion: This research sub-group aims at studying the deeds of the knights of the Military Orders in the Empire, as well as to study how the Expansion influenced the history of the Orders in Portugal. The general features of the history of the Military Orders from the 15th century onwards are well known. However, there is no systematic study about Military Orders and Empire, CHAM will contribute to a better knowledge of these themes, cooperating with other cultural and academic institutions.

Main Achievements

Books author or editor: 2
Books chapters: 8
Lectures: 1
Publications in peer review journals: 2
Participation on scientific meetings in Portugal: 7
Participation on scientific meetings abroad: 3
Research projects (on-going): 2
PhD under preparation: 1
Post-Doctoral projects (on-going): 1 [PAES, Maria Paula, A "Humanist" government. Religious pragmatism or political prudence in dutch dominance of the Portuguese America - 17th Century].

The project "Buddhism and Portuguese Expansion" was developed in cooperation with the École Française d'Extrême Orient. During 2009, a BII scholarshipowner was working in this project. It was prepared an international conference to be held in Paris in October 2010, about the same subject in cooperation with the EFEO and the Gulbenkian Centre.

On the thematic of "Overseas Dioceses", the research team started one specific data base about religious heritage in Azorean churches, with the help of an a BII scholar shipowner.

The research team prepared the proceedings of the international conference, which was held in Tomar in June 2008, which will publish in the Spring of 2010.

The research team was preparing an investigation about "Issues of the Religious History of Expansion".

Group Productivity

Publications in peer review Journals
Group Productivity


Other publications International

Book chapters:

Books author or editor:

Books chapters:
- CORREIA, Pedro Lage, “Some aspects of Alessandro Valignano’s presence in Macao between 1578 and 1594” in Macau During the Ming Dynasty, (Luís Filipe Barreto, ed.), Lisbon, Centro Científico e Cultural de Macau, 2009, pp. 272- 284.
- PINA, Isabel, Jesuits from Macau in the China Mission/Vice-province (1589-1689)” in Luís Filipe Barreto (ed.), Macau During the Ming Dynasty, Lisbon, CCCM, 2009, pp. 138-151.

Articles appearing in magazines:

Master and Ph.D. thesis completed

MA thesis completed
- PIRES, Silvana, A catequização das crianças na missão jesuítica de Salsete (1560-1622).
PhD thesis completed
- PINA, Isabel, Os jesuítas chineses e asiáticos da missão da China (1589-1689).

Internationalization

Participation on 6 international meetings abroad (6 CHAM members):
- Campo Grande (Brazil) - III Simpósio Internacional Religiosidade, Diálogos, Culturas e Hibridações, 21-24 April 2009.
- Hamburg (Germany) – Portugal, Hamburg und die deutschsprachige Welt während der europäischen Expansion nach Übersee, 18-20 June 2009.
Group Productivity

- Palo Alto (Canada) - Conference – Visible Cities: The Urban Face of Iberian Empire, 13-14 February 2009.

Future Research

Objectives

According to the main features of the research group, the interaction with other research groups and projects within and outside CHAM is the main objective of the group. The organization of workshops, seminars and conferences with the presence of national and foreign historians in order to discuss the results of studies and the theoretical framework of the research will be held, looking on a particular way to the Asiatic and Atlantic structures in religious fields.

The team will propose to FCT one theme concerning the study of Atlantic Dioceses: Azores, Madeira, Cape Verde, S. Tomé and Canary islands. The main purpose is to study the clergyman of these five archipelagos in the 16th and 17th centuries, knowing their social environment, their education basis and how they get in on the Church structure.

The group will prepare an editorial project involving all senior members of this research line, with the scope of producing a theoretical reflection about themes concerning the religious dimension of Portuguese Expansion.

One of the objectives to 2010 is to continue to draw up an inventory about Azorean churches, project that will be also supported by Azorean Bishop. And finally, the members of the research line will participate in several conferences in Portugal and abroad.

Funding, source, dates

FCT Units - €30,053,00
Group Description

Title of Research Group: Overseas Economies and Trade Networks
Principal Investigator: Maria Margarida de Mendonca Vaz do Rego Machado
Main Scientific Domain: História
Group Host Institution: Faculdade de Ciências Sociais e Humanas - Universidade Nova de Lisboa

Funding, source, dates

FCT Units - €22,982.00

Archaeological survey "Heritage Component of Environmental Impact Study of the "Construction of Horta Marine 1st phase – rehabilitation of the Marine Front of Horta (Faial island – Azores)" - €54,585.25

Objectives & Achievements

Objectives

The group of research “Overseas Economies and Trade Networks” is a direct result of the admission of new members who study mostly Colonial Economies in articulation with Social History, given particular attention to the economic dynamics of the Portuguese Expansion.

The increasing volume of trade, from the first voyages of discoveries of the 15th century to the complex and intense worldwide ocean circuits of the next centuries, as well as the development of new economies, particularly in the Atlantic world are subjects that still need new approaches and detailed researches. Colonial productions, circulation of merchandises, traders, companies, transportation or competition are some of the most relevant topics to be studied by this group of CHAM research. The competitiveness of the export centers, production structures, overseas exportations, colonial productions, merchandise circulation, merchants, traders, companies, transportation, shipping and navigation, ports, ports of call, and commercial centers are some of the relevant topics to be studied by this group of CHAM researchers.

Individual research projects deal with different areas, from the China Sea to the Azores and Andalusia, as well as with different periods, from the 15th to the 19th century. It is expected that during the following years new researchers will add new topics, and that those who are working now will share their experiences in order to look for global conclusions.

The major goals of this research group are as follows:

a) To promote academic research work within national and international scientific networks.

b) To support national and international researchers at MA and PhD levels, post-doctoral fellows and faculty in developing their projects and sharing their results.

c) To promote, organize and participate in several scientific and academic events in Portugal and abroad, in association with other research units.

d) To provide support for CHAM members and other researchers to present papers in national and international meetings, and to prepare papers for publication in peer-reviewed journals; to develop contacts between Portuguese scholars and those of other countries; to continue to attract and support the increasing number of national and international students and scholars who seek us; to continue to attract Portuguese researchers who have studied abroad and wish to return to Portugal.

Main Achievements

Books author or editor: 1
Books and Chapters: 9
On line entries: 4
Lectures: 4
Articles appearing in national magazines: 2
Articles appearing in international magazines: 3
Participation on scientific meetings in Portugal: 19
Participation on scientific meetings abroad: 21
Research projects (on-going): 1
Organization of national meetings: 1


In 2009 the major goal of this research group was to give a new dynamic to address the economic and social issues of the Portuguese empire, seeking to support research and publish the work of its members. Beyond this goal, all other committed aims were completed. It is essential to
Objects & Achievements

enhance a set of scientific activities: PhD and Post Doctoral projects such as "Goa and the formation of the Portuguese market intercolonial 1660-1750.", "The Luso-Italian India Company: Investigation of the project for the formation of an India Trading Company negotiated Between the Portuguese crown and the Medici in the late 17th century or more Western" and "The Century Dabney" (connections between the Azores and the USA); the permanence of foreign researchers at the Center, and the participation of some members in the organization of several scientific events, communications with the participation of researchers in national scientific meetings and international, fulfilling the internationalization of the group. Likewise, the main achievement of this research group from 2007 until 2009 was the continuous development of two research projects based in the Azores: "The Land and people of the Azores (15th-16th centuries)" (M2.1.2/I/005/2006-RAC2) and "Slaves and Freed-Men in the Azores (15th-19th centuries)" (M2.1.2/I/014/2006-RAC2).

In April/December 2009 occurred the underwater archaeological fieldwork in Faial (Azores), with the participation of 4 CHAM members and the support of 6 archaeologists from Portugal and Spain. FCT has granted us funding for the project "An Iberian Ship for the Atlantic: shipbuilding, life aboard and Angra port of call in 16th and 17th centuries" (PTDC/HIS-ARQ/104084/2008).

Group Productivity

Other publications International

Book chapters:

Articles appearing in magazines:

On line entries:

Other publications National

Books author or editor:

Books and book chapters:
- FLORES, Jorge, "Eles são os que nos descobriram a nós". Os Portugueses e o mundo mercantil do oceano Índico ocidental, c. 1500-1700,” in Encompassing the Globe. Portugal e o Mundo nos séculos XVI e XVII, Lisbon, Museu Nacional de Arte Antiga, 2009, pp. 233-244.
Group Productivity

Articles appearing in magazines:

Master and Ph.D. thesis completed

- CUNHA, João Teles e, Goa e a criação do mercado intercolonial português no Atlântico Sul (1660-1750).

Organization of conferences


Internationalization

Participation on 17 international meetings abroad (17 CHAM members):
- Aga Khan University (Pakistan), Participation to the project DynCoopNet, European Science Foundation Participation as contributor to the Muslim Civilizations Abstract database (MCA), 2009.
- Nantes (France) - Conferences C.E.A.M. / Université Permanente, 4 February 2009.
- Paris (France) - Séminaire L'Afrique en contextes. Pouvoirs, espaces et discours, 13 February 2009.
- Paris (France) - Sources pour la étude de là esclavage au Japon et en Roumanie, 17 February 2009.
- Madrid (Spain) - Colloque international Esclavages en Méditerranée et en Europe continentale, 26-27 March 2009.
- New Haven (USA) - Transitions to Modernity Annual Conference, 5-6 June 2009.
- Birmingham (United Kingdom) – International Colloquium Brokers of change. Atlantic commerce and cultures in the Guinea of Cape Verde, 11-12 Junhe 2009.
- Leipzig (Germany) - Die Entdeckung Brasiliens anhand der ersten historischen Dokumente, 18 June 2009.
- Hamburg (Germany) - Portugal, Hamburg und die deutschsprachige Welt während der europäischen Expansion nach Übersee, 18-20 June 2009.
- Southern Taiwan University (Tainan) - International Conference on Knowledge-Based Economy & Global Management, October 2009.
- Estatural University of Campinas (Brazil) - Condições ambiguas. Lei, escravidão e liberdade no mundo atlântico, 5-6 November 2009.
- Lyon (France) - Journées d'étude Traites et esclavages dans les espaces arabo-musulmans et transatlantiques : Flux, territoires et mondialisation, 10-11 November 2009.

Future Research

Objectives

On December 2010, the group will organize an international symposium, in order to encourage new approaches and methodologies with the following theme – Portugal at the Confluence of the Overseas Trade Routes. The aim of this event is to involve the commercial relations on a broad vision, encompassing not only the routes of the Portuguese expansion, but also including more restricted expressions of trade developed in the Atlantic area, with particular regard to insular spaces.

Funding, source, dates

FCT Units - €30.053,00
Group Description

Title of Research Group: (RG-LVT-442-1146) Cultural Exchanges and Globalization
Principal Investigator: João Nelson Veríssimo
Main Scientific Domain: História
Group Host Institution: Faculdade de Ciências Sociais e Humanas - Universidade Nova de Lisboa

Funding, source, dates
FCT Units - €22,982,00

Objectives & Achievements

Objectives

This research group aims to continue the work that was carried out by the previous group named "The Impact of the Discoveries and the Portuguese Expansion on Europe and the World". Therefore the main goal of this research group is to contribute to the perception of Portuguese Expansion as a global dynamic that motivated the phenomenon: "World on the move", with multidirectional motion of men, goods, plants, animals, techniques, ideas and knowledge. The goals of this research group are as follows:

a) To develop national and international scientific networks organized around research projects.
b) To provide support to national and international researchers at MA and PhD levels, post-doctoral fellows and faculty in developing their projects and sharing their results.
c) To raise awareness to the research area within the national and international academic communities and beyond and to have the results of our work made public. Therefore this research group will promote, organize and participate in several colloquia and symposia in Portugal, in association with other research units.
d) To provide support for CHAM members and other researchers to present papers in national and international meetings, and to prepare papers for publication in peer-reviewed journals; to develop contacts between Portuguese scholars and those of other countries; to continue to attract and support the increasing number of national and international students and scholars who seek us; to continue to attract Portuguese researchers who have studied abroad and wish to return to Portugal.

Main Achievements

Books author or editor: 1
Books and Chapters: 22
Articles appearing in national magazines: 7
Articles appearing in international magazines: 5
Publications in peer review journals: 1
Publications on line: 1
Participation on scientific meetings in Portugal: 31
Participation on scientific meetings abroad: 21
Research projects (on-going): 1
PhD under preparation: 2
Post-Doctoral projects (on-going): 1 [RESENDE, Maria Leônia Chaves de, Brazil: the Inquisition and the Indians in Portuguese America].

In 2009 the research group "Cultural Exchanges and Globalization, reflected and disclosed the cultural exchanges, in the context of globalization facilitated by the Portuguese expansion, through participation in conferences, publications and dissertations.

In July 2009 occurred the archaeological survey in Syria, included in the research project "Middle Euphrates in the Assyrian Period (PAMES)" with the participation of 1 CHAM member and the support of Spanish archaeologists.

FCT has granted us funding for the project "Territory and Frontier in the Middle Euphrates in the Middle Assyrian Period (XIII Century BC)" (PTDC/HIS-ARQ/103023/2008).

Group Productivity

Publications in peer review Journals


Other publications International
Group Productivity

Book chapters:
- PAES, Maria Paula, Navegar é preciso ... As relações de interdependência sócio-culturais entre a Costa e Os Sertões na América Portuguesa dos séculos XVII e XVIII. Isidoro Dubert & Hortensio Sobrado Correa (eds.), El Mar en los Siglos Modernos, Tomo I, Xunta de Galicia, Santiago de Compostela, 2009, pp. 345-369.

Articles appear in magazines:
- BRITO, Cristina and VIEIRA, N., “Past and recent sperm whale sightings in the Azores based on catches and whale watching information”, in Journal of the Marine Biological Association of the United Kingdom, 89 (5), 2009, pp. 1067-1070.

Other publications National

Books author or editor:

Book chapters:
Group Productivity

- RODRIGUES, Casimiro, "Educação, Cultura(s) e Cidadania. Formas de Participação e Identidade" in Educação, Cultura(s) e Cidadania, Edições Afrontamento (coord. Emanuel Medeiros), Edições Afrontamento, pp.141-173, 2009.

Articles appearing in magazines:

MA thesis completed

Organization of conferences

Conferences:


(December – 2009 – Lisbon) - Interdisciplinary Journeys to mark the 10th anniversary of the transfer of the administration of Macau to the Republic of China.

Exhibitions

Internationalization

Participation on 21 international meetings abroad (21 CHAM members):
- Seville (Spain), Ciclo La Historia Cultural de la Edad Moderna, 16 January 2009
Group Productivity

- Seville and Lisbon (Spain and Portugal), Iberian Kingdoms and Empires. Compared Visions, 9-17 February 2009.
- Turkey, 23rd Conference of the European Cetacean Society, March 2009
- Campo Grande (Brazil), III Simpósio Internacional Religioidade, Diálogos, Culturas e Hibridações, 21-24 April 2009
- Perugia (Italy), XXXI Congresso Internacional de Americanistica. Centro de Studi Americanistici, “Circolo Amerindiano”, 5-11 May 2009
- Tours (France), Humanisme et Découvertes, 19 June 2009.
- Copenhagen (Denmark) - 23rd International Conference on the History of Cartography: an unknown 16th century Portuguse Chart from the Biblioteca Centrale di Palermo, 12-17 July 2009.
- Fortaleza (Ceará, Brazil), XXV Simpósio Nacional de História - História e Ética, July 2009.
- Utrecht (Holland), 17th International Colloquium Neerlandicum, 23-29 August 2009.
- Milan (Italy), Dies Academicus, 30-31 October 2009.
- Cologne (Germany), Cologne Whaling Meeting, November 2009.
- Ouro Preto (Brazil), III Simpósio Luso-Brasileiro de Cartografia Histórica, 10-13 November 2009.
- Federal University of São João del-Rei (Brazil), Semana de História, 12 November 2009.
- Rio de Janeiro (Brazil), Seminário Internacional Estado, Filantropia e Assistência, 16-19 November 2009.

Future Research

Objectives

In 2010, the group of “Cultural Exchanges and Globalization” intend to produce new texts that will enrich the knowledge related to cultural exchange and globalization; promote dissemination of new knowledge through conferences and exposure to non-specialists interested in the area; promote academic research in this area; captivate national and foreign researchers to Masters, PhD and post-doctoral theses in this field; promote, organize and participate national and international academic events; make collaborations or institutional exchanges with counterparts in research and the dissemination of knowledge; support research in this area and its dissemination, including through participation of researchers in national and international events. It also aims to launch in 2010, the completion of a scientific meeting to discuss this theme and to publish a book.

In 2009 under the contest post-doctoral fellowships by the FCT, some researchers have obtained funding. Thus in 2010 began the projects of Alberto Baena Zapatero, “En ti se Juntan Espana y China” las Relaciones de Oriente y Occidente a través del México Colonial (S. XVI-XVIII)”; Cristina Brito, Trading, transporting and dealing in exotic animals and their products from 1500-1970: Their impact on European science and culture” and Nandini Chaturvedula “Climate, Culture and Contamination: Social Differences in Portuguese India in the 17th century”.

Funding, source, dates

FCT Units - €30.053,00
**Group Description**

**Title of Research Group:** (RG-LVT-442-1231)
Political and Social Frameworks of the Portuguese Empire

**Principal Investigator:** Avelino de Freitas de Meneses

**Main Scientific Domain:** História

**Group Host Institution:** Faculdade de Ciências Sociais e Humanas - Universidade Nova de Lisboa

**Funding, source, dates**

- **FCT Units** - €22,982,00
  - Research Project Sources for the History of the Portuguese Estado da Índia in the 17th-18th centuries. The “Colecção Junta da Real Fazenda do Estado da Índia” (POCTI/HAR/60027/2004) - €14,225,05
  - Research Project EVE - E-Cyclopaedia of Portuguese Expansion, 15th-18th centuries (POS-C 702/4.2/C/REG) - €4,157,42
  - Project "Intervention of Requalification and Valuation of the Promontory of Sagres" - €41,600,00

**Objectives & Achievements**

**Objectives**

The early-modern period witnessed the development of a series of large-scale political organizations. From the late 15th century on, several western European rulers undertook the task of creating large political units, and such a task was accomplished through the aggregation of territories located both in Europe and outside the Old World, the majority of them of a very heterogeneous nature. The outcome of this process was the Portuguese overseas empire, the Spanish Monarchy, the French Monarchy, the English empire and the Dutch overseas rule.

The aim of this research group is therefore to examine the way these large-scale political units were implemented, as well as to study their development throughout the early-modern period. A special attention will be paid to the Portuguese Monarchy and its processes of aggregation of overseas territories throughout the early-modern period, a task that demands the study of the political-institutional framework that was developed in order to make effective the rule in territories physically distant from the political centre.

This research group involves an in-depth study of the contemporary concepts of rule – reign, republic, monarchy and empire – in order to assess their political implications, namely the aims of such vast organizations, the hierarchy within the political order, and the ascription of political and civil rights to the inhabitants of each territory. Aiming at providing a more comprehensive understanding of this issue, the research group will necessarily involve a comparative approach between the concepts of extensive rule developed by Portugal and other European countries. Other topics that will be under analysis are as follows: the several patterns of aggregation of territories; the circulation of persons, goods and cultural artifacts as a means of strengthening the ties between the several parts of such large and heterogeneous political units; the overseas political experience and its impact in European political and administrative apparatus.

The discussion of these topics will involve the examination of several case-studies both from European and non-European contexts. In fact, one of the aims of this course is to stress that there is a fundamental link between the efforts of the Crown to make its rule more effective in Portugal, and the measures that were taken aiming at keeping under control the numerous overseas territories.

**Main Achievements**

Edited Books: 2
Books and Chapters: 15
Lectures: 15
Articles appearing in national magazines: 5
Articles appearing in international magazines: 8
Publications in peer review journals: 1
Participation on scientific meetings in Portugal: 38
Participation on scientific meetings abroad: 18
Organization of national meetings: 8
Organization of international meetings: 1
Research projects (on-going): 2
PhD under preparation: 1
Post-Doctoral projects (on-going): 2 [BARROS, Edval de, Managing frustrations: the Overseas Council and conflicts of jurisdiction in the Atlantic and Indian Ocean (1643-1711)]; [ MARTÍNEZ TORRES, José António, The empires of Spain and Portugal, the Hapsburg Braganza. Circulation and Exchanges].

Throughout 2009 this research group developed a substantial amount of activities, in Portugal and abroad. The bulk of such activity consisted of...
Objectives & Achievements

Nine international scientific ventures, in which several topics of the political and social history of the Portuguese empire were under discussion.

One of those was the “4.º Ciclo de Conferências: O Atlântico Ibero-Americano (séculos XVI-XVIII). Perspectivas Historiográficas Recentes.” This series of conferences brought to Portugal some of the foremost specialists in Atlantic history, thus providing the doctoral students associated to CHAM with the opportunity to improve their own approaches. Since comparative history is an important dimension of CHAM’s scientific activity, the majority of such conferences included contributions focusing on that issue.

The same can be said about another major event organised within this research group, together with Spanish scholars from the Universidad Pablo de Olavide (Seville): the international seminar “Reinos e Impérios Ibéricos. Visões Comparadas.” Similarly, the international workshop “Portugal e o Mundo Ultramarino Português no âmbito da Monarquia Católica (1581-1640). Investigações em curso” was also an initiative of this research group. Apart from promoting transnational approaches, this workshop aimed at involving in the scientific activities of CHAM, in a more intensive way, doctoral students, making them present their research projects to an audience comprised by senior scholars.

Among the other events organised by this research group it is important to stress the initiatives University of the Azores. Some of the most relevant international seminars within this research group were held at the Azores, namely the colloquium “Pequenos Espaços, Grandes Histórias. Ilhas, enclaves e fortalezas na Construção do Império and the international conference Das Autonomias à autonomia e à Independência: o Atlântico politico entre os séculos XV e XXI.”

Given the fact that one of the priorities of CHAM is to internationalize its scientific activity, this research group organised several events outside of Portugal. One of them was the colloquium “Portugal, Hamburg und die deutschsprachige Welt während der europäischen Expansion nach Übersee” held at the University of Hamburg, Germany. The minutes of this conference will be published in German in a German publisher, a decision that is consistent with CHAM’s intention to internationalize its scientific outputs.

Among the other initiatives that confirm CHAM’s intention both to internationalize and to promote transnational approaches, mention should be made to the “5as Jornadas de História das Monarquias Ibéricas: Portugal na Monarquia Española. Dinâmicas de integração e de confronto”, organised by members of this research group together with several prestigious Portuguese and non-Portuguese academic institutions: CIDEHUS, Università degli Studi di Roma Tre; Universidade de Múrcia, Área de Historia del Pensamiento Politico; GHESS and EHESS, Paris. The capacity to organise this events with prestigious scholarly institutions is a clear indication that CHAM’s scientific production is becoming more and more visible within the international scholarly milieu. Another good example is the “Colóquio Internacional: A expulsão da Companhia de Jesus dos domínios portugueses (1759-1761) and the Jornadas Interdisciplinares para assinalar os 10 anos da transferência da administração de Macau a República Popular da China.” The foremost specialists of these two fields of studies took part in both events.

A relevant indication of the intense scientific activity developed within this research group is the substantial number of articles published in scholarly journals, both Portuguese and non-Portuguese. The same can be said about the various works published in minutes of international conferences, as well as the two books edited by members of this research group.

Group Productivity

Publications in peer review Journals


Other publications International

Book chapters:

- RODRÍGUEZ GARCIA, Margarita Eva and MÓ ROMERO, Esperanza, Privilegios sin honor para las defensoras de la patria” De la democracia ateniense a la democracia paritaria, Pérez Cantó, Pilar (Ed.), Barcelona, Icaria, 2009, pp.81-99.

Articles appearing in magazines:

- MARTÍNEZ TORRES, José António and GÓMEZ VOZMEDIANO, Miguel Fernando, “Microhistoire d’une deportation de morisques”, Marie
Group Productivity


- MARTÍNEZ TORRES, José António and GARCÍA BALLESTEROS, "Felipe II, el mayor rey del planeta", in Historia. National Geographic, 64, 2009.

- MARTÍNEZ TORRES, José António, "Los consulados de mar en España durante la Temprana Edad Moderna: panorámica general y cuestiones relativas al caso de Sevilla", in Encuentros en Catay, Universidade Fujen-Taipei (Taiwan, República da China), 23, 2009.

- MARTÍNEZ TORRES, José António, [critical review: José María Iñurritegui Rodríguez, "Gobernar la ocasión: preludio político a la Nueva Planta de 1707", Madrid, Centro de Estudos Políticos e Constitucionais, 2008, Historia y Política: ideas, procesos y movimientos sociales, 21 (2009)].


Other publications National

Books author or editor:

- CALDEIRA, Arlindo, "O Tabaco: percurso de uma "planta medicinal" entre a América e a Europa" in Actas do Workshop Plantas Medicinais e Práticas Fitoterapêuticas nos Trópicos (CD-Rom e WEB), Lisboa, 2009.


Book chapters:


Articles appearing in magazines:


Organization of conferences

[see program http://www.cham.fcsh.unl.pt/pages/actividades_iberoamericano1.html].

(February – 2009 – Seville and Lisbon) – Colloquium Iberian Kingdoms and Empires. Compared Visions. 


(May – 2009 – Horta, Azores) – Colloquium Small Spaces, Great Stories. Islands, enclaves and fortresses in the construction of the Empire. 
Group Productivity


Internationalization

Participation on 11 international meetings abroad (11 CHAM members):
- New York (USA), International Colloquium Between three continents: Rethinking Equatorial Guinea on the Fortieth Anniversary of its independence from Spain, 2-4 April 2009.
- Madrid (Spain), Congreso Esclavitudes en el Mediterráneo y en la Europa continental: perspectivas geográficas, económicas y fiscales (épocas medieval y moderna), April 2009.
- Hamburg (Germany), International Colloquium Portugal, Hamburg und die deutschsprachige Welt während der europäischen Expansion nach Übersee (sécs. XVI a XVIII), 18-20 June 2009.
- Rio de Janeiro (Brazil), Colloquium Raízes do Privilégio: Hierarquia e mobilidade social no mundo ibérico do Antigo Regime, 22-25 June 2009.
- Plasencia (Spain), XX Cursos de Verano de la UNED: El arte de la diplomacia durante la Edad Moderna: un universo entre bambilonas, July 2009.
- Madrid (Spain), 2.as Jornadas de Investigación de la Universidad Nacional de Educación a Distancia, October 2009.
- Madrid (Spain), La evolución de la Casa Real de Castilla y la crisis de la década de 1640, 9-10 November 2009.
- Ouro Preto (Brazil), III Simpósio Luso-Brasileiro de Cartografia Histórica, 10-13 November 2009.

Future Research

Objectives

In 2009 under the contest post-doctoral fellowships by the FCT, some researchers have obtained funding. Thus in 2010 began the projects of David Martín, Relações Hispano-Portuguesas ante la crisis dinastica de la Monarquia de España and Guida Marques, “Cross Stories: Lisbon, Bais and Goa in the 17th century. The Portuguese Empire and the Iberian Union throught its municipalities”.

The main objectives of this research group for 2010 are:
- Continue to publish the minutes of the several events organised throughout 2009;
- Co-organization of the 5th edition of the series of conferences on Atlantic History;
- Organization of an international colloquium on comparative history of the Iberian empires, together with colleagues from the Universidad Pablo de Olavide (Spain);
- Organization of a workshop with all the doctoral students from CHAM who work on issues concerned with the political and social configurations of the Portuguese empire;
- Organization of a workshop with all the CHAM’s post-doctoral fellows who work on issues concerned with the political and social configurations of the Portuguese empire;
- Promote the participation of CHAM in the organisation of scientific events held at non-Portuguese prestigious institutions, such as the Ecole des Hautes Etudes en Sciences Sociales (Paris), Casa de Velázquez (Madrid), Università degli Studi di Roma Tre (Rome), Universidad Complutense de Madrid, etc.
- Promote the Seminário Permanente de História do Brasil, in which some of the best specialists in Brazilian history are going to take part. This seminar is highly important to strengthen the already existent scientific ties between CHAM’s historians and their Brazilian counterparts;
- Co-organization, together with the Groupe de recherche MASCIPRO (Ecole des Hautes Etudes en Sciences Sociales - CNRS (Paris) of the international conference Empires du monde atlantique en révolution. Une perspective transnationale (1763-1865) (to be held in Nantes).
- Increase the number of post-doctoral fellows (Portuguese and non-Portuguese) working within this research group, in order to promote a more intense exchange of scientific experiences.

Funding, source, dates
Future Research

FCT Units - €30,053.00

Project "Intervention of Requalification and Valuation of the Promontory of Sagres" - €27,900.00